

Pitch Deck

Re**DeFi**ning Wealth Retreat





Table of Contents

Heron Retreat 1. Location

2. Concept

3. Facilities

4. Services

5. Roadmap

II Crowdfunding 1. Tokenomics

2. Financial Projections

3. Private Sale & IDO on LaunchZone

4. Estimated ROIs for investors

III Token Utility 1. Holders: \$HERNFT

2. Heron Marketplace

3. GameFi: LZ Farm

IV Team & Advisors

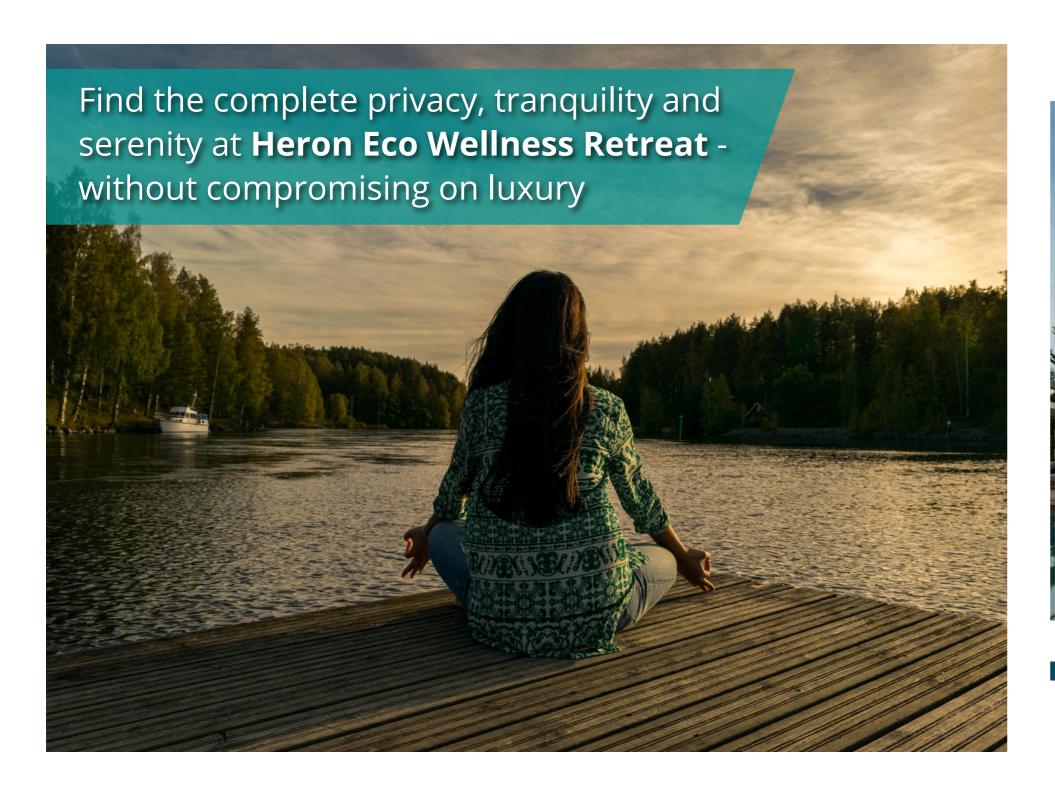




- 45-minute drive from Hanoi center
- Total area of **30,000m2**
- Breathtaking nature: lake, forests and gardens





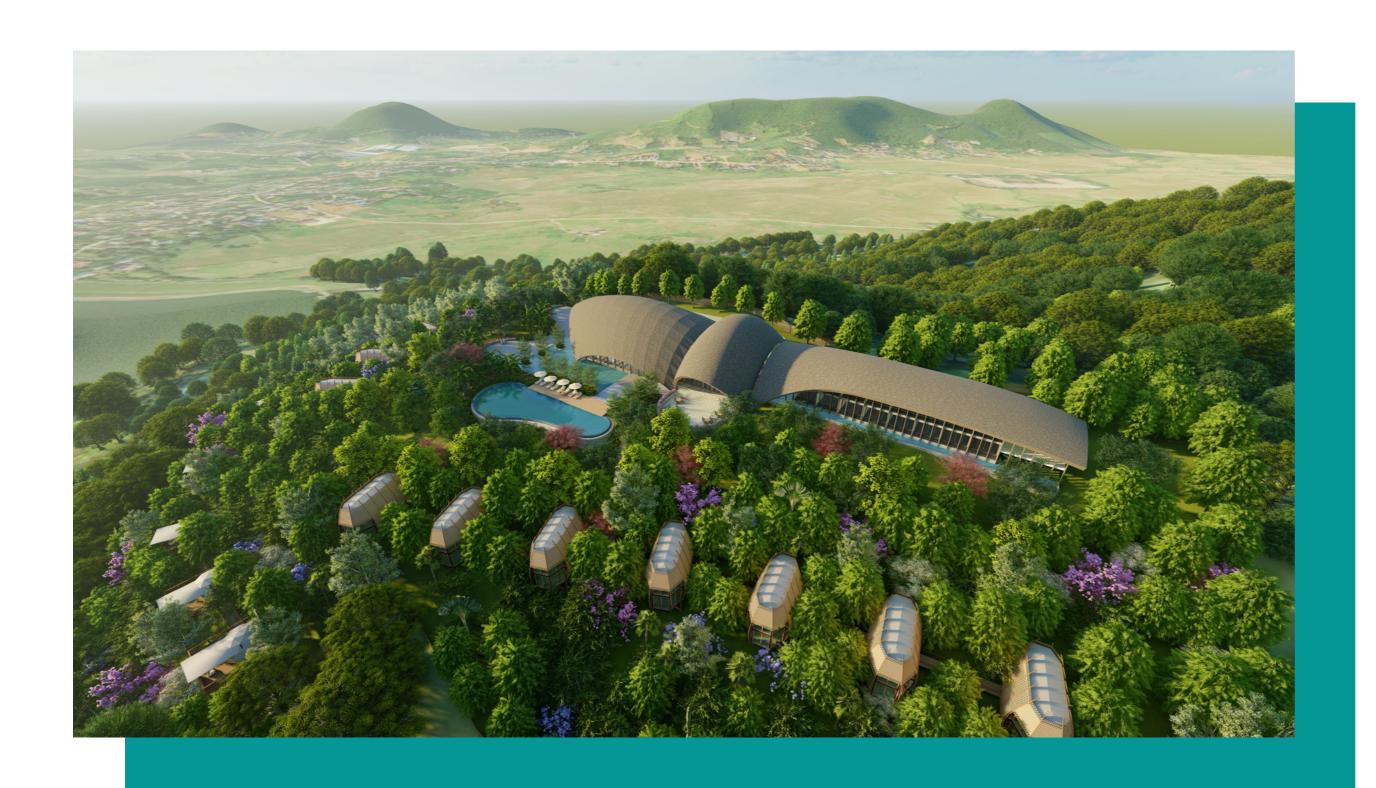




HERON ECO RETREAT

Page 04



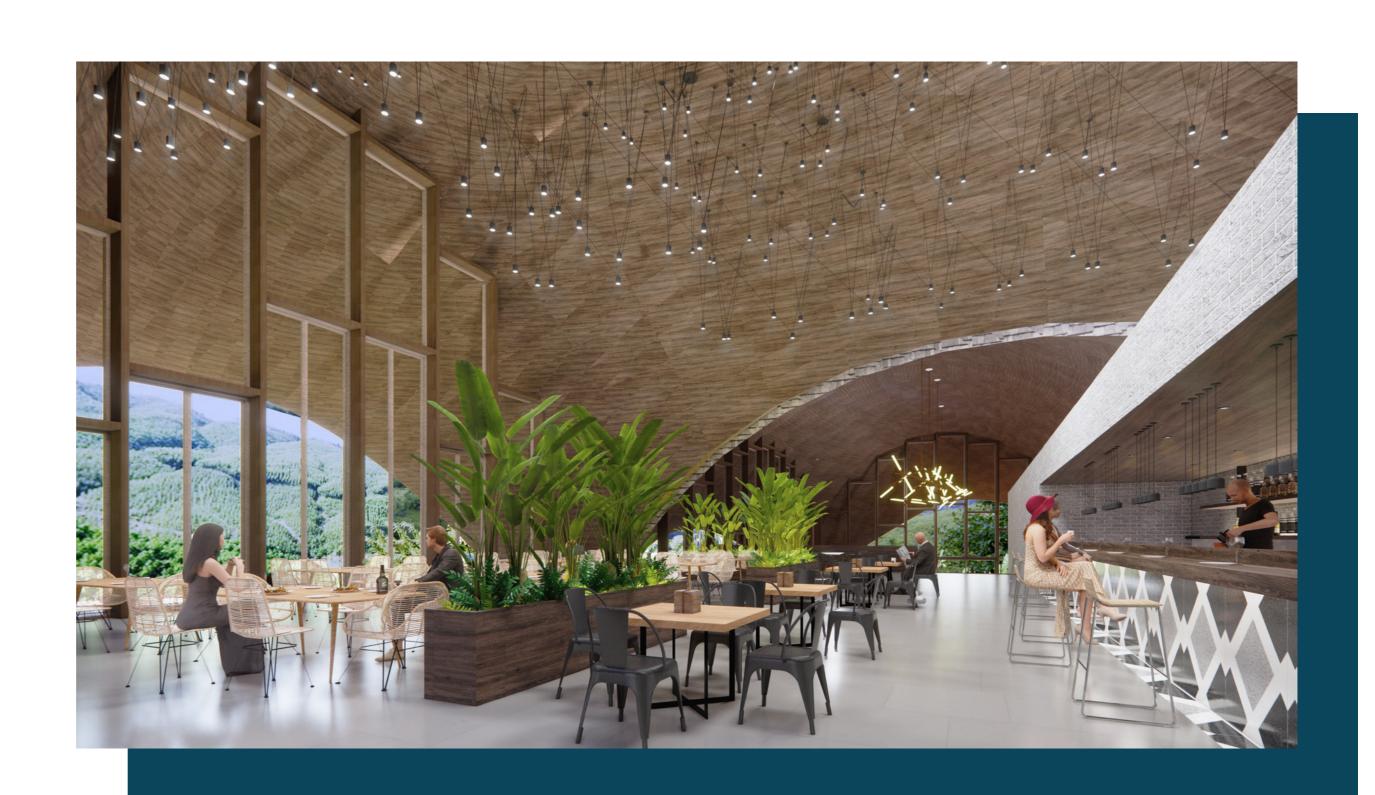


- 26 ecolux bungalows
- 16 deluxe rooms
- 600m2 of restaurant, cafe, and cocktail bar
- 70% of the area covered with plants and flowers
- Spa, yoga and meditation center
- Infinity swimming pool
- Local campfire and gathering site

Page 05 **HERON ECO RETREAT**



- Mountain view or Lake view accommodation
- 100% organic fine dining
- Outdoor dining venues
- Healthy vegan menu
- Frequent festive buffets
- Morning meditation and yoga
- Daily cycling tour
- Spa therapy
- Shuttle service





October 2021

Fundraising phase

January 2022

Commencement of construction works

May 2022

Commencement of bungalow construction

October 2022

Soft opening

December 2021

Time limit for the construction permit

March 2022

Commencement of versatile building construction

September 2022

Completion of the construction

December 2022

Grand opening



Heron Token

Specification

Token ticker: **\$HER**

Spec: **BEP-20**

Contract Address: TBA

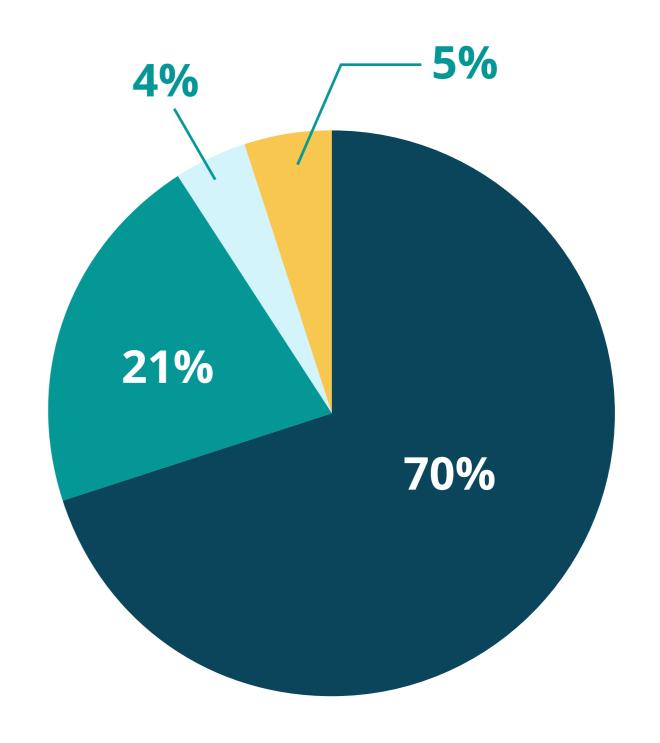
Allocation

Total Supply: 235,000,000 \$HER





No.	ltem	Ratio(%)		
1	Investment & Construction Costs	70%		
2	FF&E and OS&E Costs	21%		
3	Pre-Opening Costs	4%		
4	Initial working capital	5%		
	Total	100%		



Page 09



Allocation for the Private Sale: 222,000,000 \$HER

- Private Sale Price: 1 \$HER = 0.01014 BUSD
- Hard cap: 2,250,000 BUSD

Allocation for the Public Sale: 13,000,000 \$HER

- Four IDO rounds on October 01, 2021
- Public Sale Price: 1 \$HER = 0.015 BUSD
- Hard cap: 195,000 BUSD

Vesting Schedule

To maintain a healthy growth of \$HER value, we introduce the following vesting schedule for both Private Investors and Public Investors:

- 10% to be released at TGE
- 90% to be released in the next 12 months at the monthly rate of 7.5%.
- Cliff for one month



Year		1	2	3	4	5	6	7	8
Annual average profit per investor (in US-Dollar)		160	168	176.40	185.22	194.48	204.21	214.42	225.14
Proposed ROI*	Private investors	21.33%	22.40%	23.52%	24.70%	25.93%	27.23%	28.59%	30.02%
	Public investors	14.41%	15.14%	15.89%	16.69%	17.52%	18.40%	19.32%	20.28%

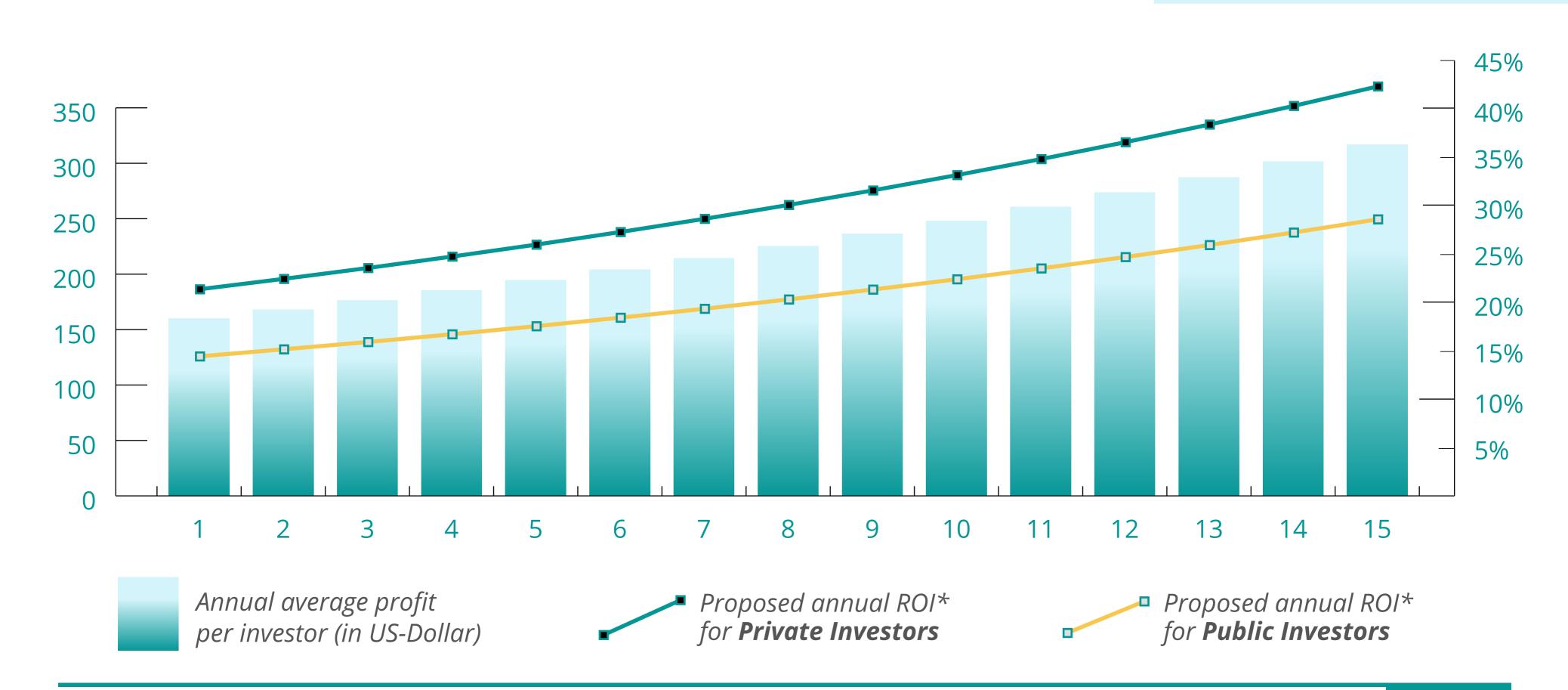
Year		9	10	11	12	13	14	15	Total
Annual average profit per investor (in US-Dollar)		236.39	248.21	260.62	273.65	287.34	301.70	316.79	3,452.57
Proposed ROI*	Private investors	31.52%	33.10%	34.75%	36.49%	38.31%	40.23%	42.24%	460.34%
	Public investors	21.30%	22.36%	23.48%	24.65%	25.89%	27.18%	28.54%	311.04%

^{*} Based on the expected sale price (inflation adjusted) of a 2-day-1-night stay at Heron Retreat

And this is just for holding \$HER!

Page 11 **HERON ECO RETREAT**







Stake \$HER to get \$HERNFT - tokenized vouchers for accommodation at Heron Retreat every year for the next 15 years









YOUR ALL-IN-ONE RETREAT APP

- Converting \$HERNFT into accommodation vouchers
- Room & Services Booking:

All services are in the form of digitalized proof of services (NFTs)

Integrated Payment System

Fiat payment gateways

Supporting multiple crypto wallets









TEAM MEMBERS



Phu Nguyen Gerneral Manager



Hanh Nguyen Real Estate Specialist



Thang Trinh Project Manager



Khanh Mai Construction Manager



Thang Nguyen Financial Specialist



Son Tran Architecture Manager

Page 16



ADVISORS



Arfan Mohammed

- 26 years in Hospitality and Real Estate
- Former General Manager of the FLC Group
- Managing Director of the Flamingo Group
- General Manager of Best Western International
- CEO of Ecopark Property Management ECOPM
- Residence Manager of Capitaland



Le Viet Thanh Ha

Brand & Marketing Advisor

CHIEF ADVISORS _



Thanh Dao

Co-founder & CTO of ezDeFi CTO of LaunchZone



Loc Dinh

Co-founder & CMO of LaunchZone



Chank you!

CONTACT US AT





Whitepaper: docs.heron.asia

